

AN71 - Sharepoint JIRA Connector : User Manual 1.1

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JIRA Configuration

In order for SharePoint to communicate with JIRA, there are a few configuration options need to be set at JIRA's end. The sections below outline the necessary steps required to configure JIRA.

Enable JIRA Remote API Calls

1. Login JIRA as a member of the **jira-administrators** group.
2. Browse to **Administration -> General Configuration**.
3. Click on **Edit Configuration**.
4. Enable **Accept remote API calls** option.
5. Save the configuration.

Configure JIRA Base URL

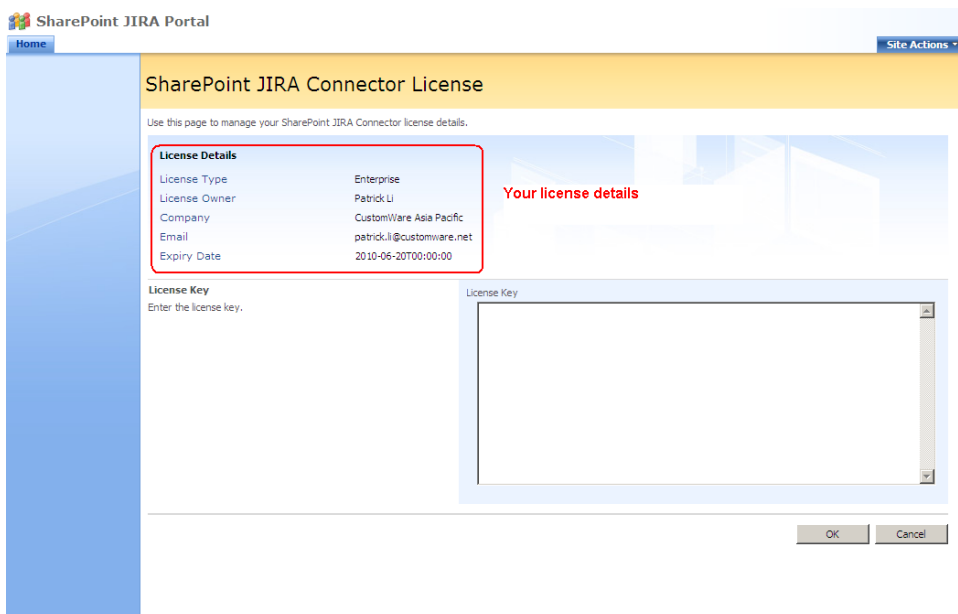
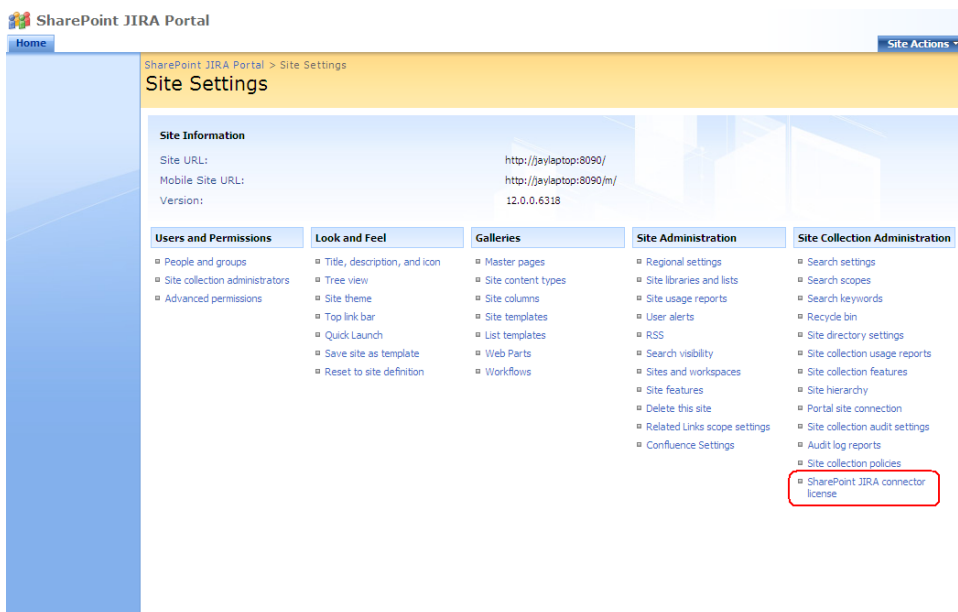
1. Login JIRA as a member of the **jira-administrators** group.
2. Browse to **Administration -> General Configuration**.
3. Click on **Edit Configuration**.
4. Make sure that the **Base URL** setting has been configured correctly to reflect your JIRA instance URL.
5. Save the configuration.

SharePoint Configuration

Once the SharePoint JIRA Connector has been installed onto SharePoint (please refer to the installation manual), SharePoint would need to be configured to communicate with JIRA. The sections below outline the necessary steps required by SharePoint.

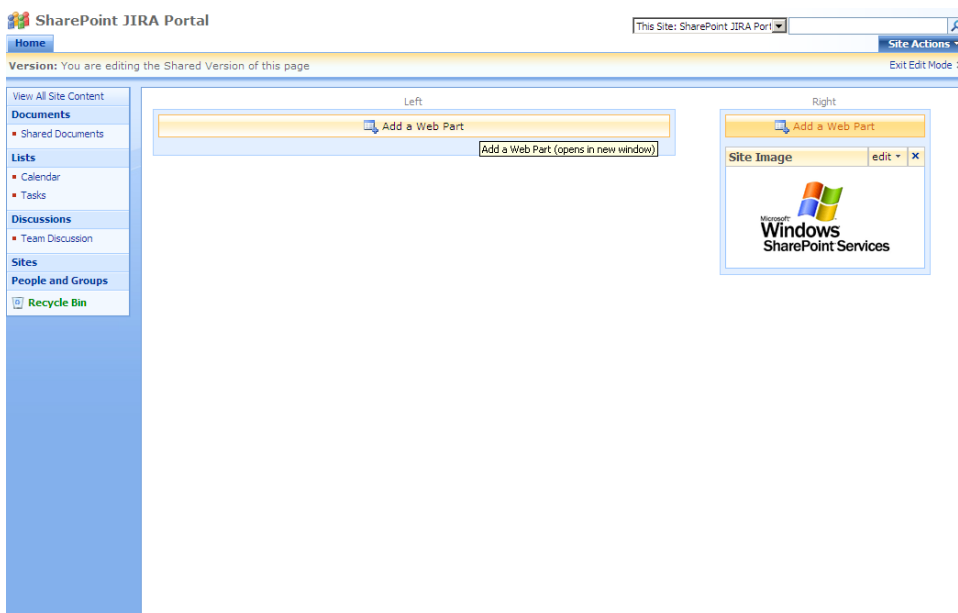
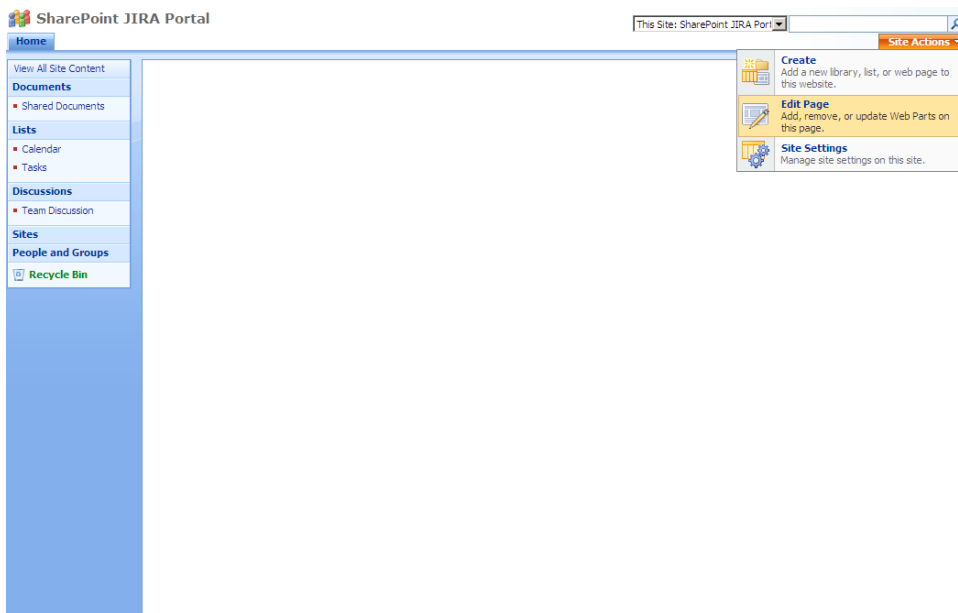
SharePoint Connector License

1. Login SharePoint as a user with permission to configure the site collection with the connector installed.
2. Browse to **Site Settings** for the site collection.
3. Click on **SharePoint JIRA connector license** under Site Collection Administration.
4. Paste in the license key in the text box and click OK. The license details section should display your license information.



SharePoint Web Parts

1. Login SharePoint as a user with permission to configure and add web parts.
2. Click **Site Action** at top right hand corner of the page and select **Edit Page**.
3. Click **Add a Web Part** at the desired position on the page. This will bring up the **Add Web Parts** dialog.
4. From the dialog, under **Miscellaneous**, select the web parts to add.
5. Once the web parts are added by following the steps above, you may configure the web parts on both the **Shared View** and/or **Personal View**.
6. Edit the web part by clicking the **Edit** menu at the top right corner of the web part and select **Modify Shared Web Part**.





Add Web Parts to Left

Miscellaneous

- ☐ **Contact Details**
Use to display details about a contact for this page or site.
- ☐ **Content Editor Web Part**
Use for formatted text, tables, and images.
- ☐ **Form Web Part**
Use to connect simple form controls to other Web Parts.
- ☐ **Image Web Part**
Use to display pictures and photos.
- ☒ **JIRA Filters Web Part**
Web part that displays all visible JIRA filters.
- ☒ **JIRA Projects Web Part**
Web part that displays all visible JIRA projects.
- ☒ **My JIRA Issues Web Part**
Web part that displays all visible JIRA projects.
- ☐ **Page Viewer Web Part**
Use to display linked content, such as files, folders, or Web pages. The linked content is isolated from other content on the Web Part Page.
- ☐ **Relevant Documents**
Use this webpart to display documents that are relevant to the current user.
- ☐ **Site Users**
Use the Site Users Web Part to see a list of the site users and their online status.

[Advanced Web Part gallery and options](#)

Add Cancel

SharePoint JIRA Portal

Home

This Site: SharePoint JIRA Portal

Site Actions

Version: You are editing the Shared Version of this page

Exit Edit Mode

View All Site Content

Documents

- Shared Documents

Lists

- Calendar
- Tasks

Discussions

- Team Discussion

Sites

People and Groups

Recycle Bin

Left

Add a Web Part

JIRA Filters Web Part

You must specify the username, password and URL to connect to JIRA for this web part.

JIRA Projects Web Part

You must specify the username, password and URL to connect to JIRA for this web part.

My JIRA Issues Web Part

You must specify the username, password and URL to connect to JIRA for this web part.

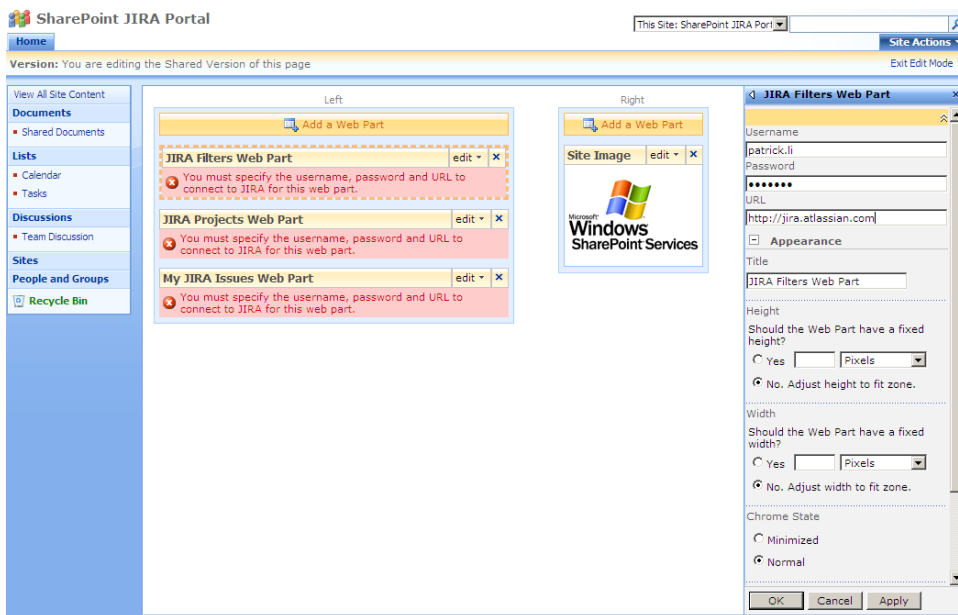
Right

Add a Web Part

Site Image

Microsoft Windows SharePoint Services

Change properties of this shared Web Part. These changes will apply to all users.



JIRA Filters Web Part

The JIRA Filters web part shows all visible filters for the currently configured user.

Parameter	Description
Username	The username to access JIRA.
Password	The password to access JIRA.
URL	The URL to access JIRA. e.g. http://jira.atlassian.com

JIRA Projects Web Part

The JIRA Projects web part shows all visible projects for the currently configured user.

Parameter	Description
Username	The username to access JIRA.
Password	The password to access JIRA.
URL	The URL to access JIRA. e.g. http://jira.atlassian.com

My JIRA Issues Web Part

The My JIRA Issues web part shows all issues that are currently assigned to the currently configured user.

i In order for SharePoint to retrieve a list of JIRA issues that are assigned to a given user, a JIRA filter must be created first. The default name for the filter should be **My JIRA Issues**.

Parameter	Description
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Username	The username to access JIRA.
Password	The password to access JIRA.
URL	The URL to access JIRA. e.g. http://jira.atlassian.com
Filter	The name of the filter that will be used to get the list of issues. Name of the filter is case sensitive .